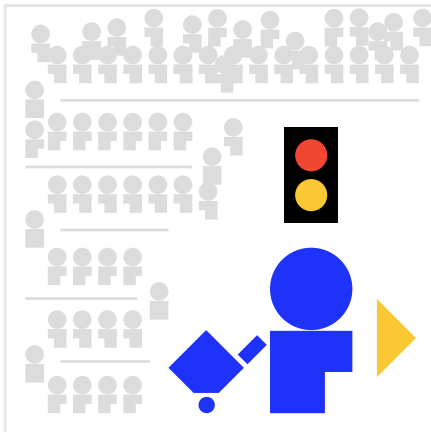
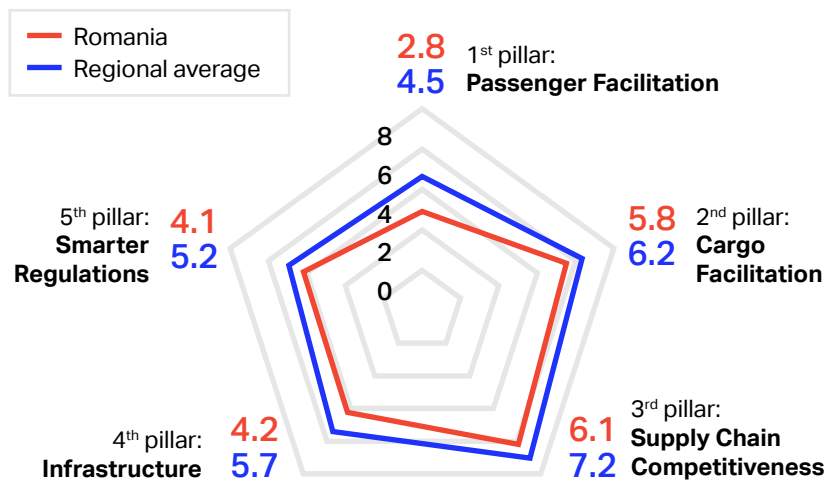


# How Competitive is Air Transport in Romania?

Aviation supports 107,000 jobs and EUR 2.3 billion in economic activity in Romania

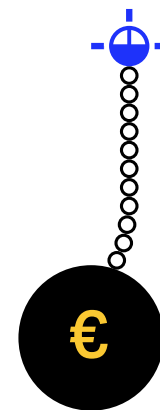
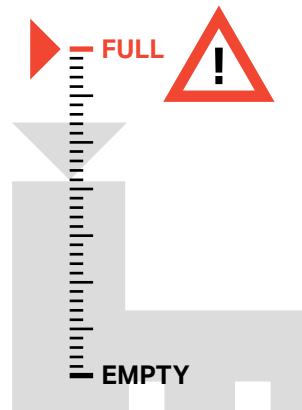
Increasing that contribution depends upon a **competitive air transport industry**.

This chart shows **Romania lags behind** the European average for the competitiveness of its regulations, infrastructure, supply chain, and especially passenger facilitation.



Romania **least effective** in Europe for implementing Advanced Passenger Information and automated border control.

Romania has **reached the limit** of its available terminal capacity - expansion is needed.



Romania is the third worst country in Europe for **aviation taxes and charges** relative to GDP per capita.

## Recommendations

1. Promote innovative technology and processes to move passengers quickly
2. Invest in more capacity at airports and air traffic management
3. Ensure charges are set in consultation with users

**If these improvements are made, air transport could deliver even greater benefits to Romania by 2037.**

## Forecast for departing passenger traffic, GDP and job growth

