

# Air Freight Performance

JULY 18 VS JULY 17



GLOBAL DEMAND

↑ 2.1%



GLOBAL CAPACITY

↑ 3.8%

REGION	MARKET SHARE	DEMAND		CAPACITY	
Total Market	100%	↑	2.1%	↑	3.8%
Africa	1.9%	↓	-8.3%	↓	-0.7%
Asia Pacific	36.9%	↑	0.9%	↑	3.9%
Europe	24.2%	↑	2.6%	↑	4.4%
Latin America	2.7%	↑	3.0%	↓	-7.8%
Middle East	13.7%	↑	5.4%	↑	6.3%
North America	20.6%	↑	2.6%	↑	4.0%

## PERFORMANCE DRIVERS

### NEW EXPORT ORDERS

	APR	MAY	JUN	JUL
GER	Partly supportive	Partly supportive	Partly supportive	Partly supportive
JAP	Partly supportive	Partly supportive	Least supportive	Partly supportive
CHI	Least supportive	Least supportive	Least supportive	Least supportive
USA	Partly supportive	Partly supportive	Least supportive	Least supportive
KOR	Least supportive	Least supportive	Highly supportive	Highly supportive

### SUPPLIER DELIVERY TIME

	APR	MAY	JUN	JUL
GER	Highly supportive	Partly supportive	Partly supportive	Partly supportive
JAP	Partly supportive	Highly supportive	Highly supportive	Highly supportive
CHI	Partly supportive	Highly supportive	Highly supportive	Partly supportive
USA	Highly supportive	Highly supportive	Highly supportive	Highly supportive
KOR	Partly supportive	Highly supportive	Highly supportive	Partly supportive

■ Highly supportive   
 ■ Partly supportive   
 ■ Least supportive

### GLOBAL ECONOMIC CONDITIONS



Partly supportive

## KEY POINTS IN JULY

- ▶ Demand growth fell to its lowest pace since May 2016
- ▶ Capacity growth exceeded demand for the fourth time in five months
- ▶ Risks to global trade remain due to protectionism

